Hype is an Asset Class

and other teachings of the Blockchain.

Sloane Ortel // @sloaneortel // srvo.org
2nd Annual CFA Society New York Blockchain Conference
17th September 2018
50+ Examples of how Blockchains are Taking Over the World

By Matteo Gianpetro Zago

May 30th, 2018

Medium
The Jesuit Token
Community Service
Blockchain-powered community service platform to incentivize, track, and reward altruism around the world 🍀
Launchiing @fordhamuniversity Fall 2018
www.thejesuittoken.io/
Truth time: are you a believer?

I have yet to meet a person who understands blockchain but don't believe in it.

9/9/18, 12:19 AM

213 Retweets 1,165 Likes
A Revolutionary Ledger
With New Ideas about Money

Still: The Dark Knight (2008), Warner Bros., Legendary Entertainment, Syncopy
And a **Problem with Authority.**

Still: *The Dark Knight* (2008), Warner Bros., Legendary Entertainment, Syncopy
I believe whatever doesn’t kill you simply makes you stranger.
ICO Funds Raised by End Month ($USD million)

- ICOs
- EOS
- Large Private Sales

Data source: next.autonomous.com
Global Cryptocurrency Benchmarking Study (Hileman and Rauchs 2017)
Active Addresses

The graph shows the trend of active addresses over time for different cryptocurrencies. The x-axis represents the time period from January 2018 to September 2018, while the y-axis shows the number of active addresses ranging from 200K to 1.2M. The graph includes lines for various cryptocurrencies, each represented by a different color. The data is based on Coinmetrics.io as of 15 September 2018.
“CS” designates cross sectional portfolios and “CPL” designates complete portfolios. Since there are 7 actual portfolios for each construction method (representing the different rebalancing rhythms), we show the median value across all versions at each point in time. Solid line represents portfolio. Dashed line represents the part of the return that cannot be explained by the corresponding (EW or RW) benchmark in a linear performance regression of portfolio returns on benchmark returns, constructed as sum of intercept and regression residuals. 

indicates significant positive alphas.

**Know When to Hodl 'Em, Know When to Fodl 'Em**

*An Investigation of Factor Based Investing in the Cryptocurrency Space*

*Stefan Huberich*, SSRN, 11 Jan 2018.
Tales from the Crypto: An Insider Guide to the Crypto-Currency Craze by Aaron Elstein, 4 February 2018
Many people have asked me over the years about combining a mesh network with a blockchain and a crypto-currency (e.g. a “meshcoin”). This could provide a reward for sharing internet over a community network. This is a list of the major problems with this idea and why it is a complete waste of time.

Creating a blockchain incentivised network is a particularly difficult thing to do because it means combining software, hardware, infrastructure and a critical mass of users. I’ve been hearing about blockchain proposals for over three years, and never seen a prototype. It is perpetual vaporware. I have seen a lot of whitepapers.

https://nycmesh.net/blog/meshcoin/
Crypto-Genius Reveals "Next Bitcoin"
“If people are going to build another database, now the tendency is to ask not why would it be open source, but why wouldn’t it be?”

- Jocelyn Goldfein, Zetta Venture Partners, as reported by Esther Schein in *The Linux Journal*

“IT executives from large companies ranging from Goldman Sachs to Capital One discussed their “open-source first” attitude when it comes to deploying new software and infrastructure.”

- Dharmesh Thakker, Max Schireson, and Dan Nguyen-Huu, *TechCrunch*, April 2017
my friend the only crypto currency you wanna get your hands on is this: bird seed. There is a lot of birds and they all gotta eat